

Process to Open a Demat Account

Client desired to open an account to approach his choice of Authorised Person from the list of AP's

Application form

Duly filled application form of demataccount opening form with photograph of Applicant affixed and signed across to be submitted to AP

SUBMISSION OF KYC

Submit the complete KYC filled with all relevant documents:

PAN CARD COPY:

PAN Card copy of the Applicant

POI:

- Aadhaar Card with the verifiable UID number
- Passport issued by the Government of India having minimum of 6 months to expiry
- Voter ID card
- Digital / Electronic Driving license issued by the RTO
- Valid identity card by the Central or State government with embedded photograph

ADDRESS PROOF COPY:

Address Proof copy of the Applicant.

Bank Details

BANK MANDATE:

Proof of Bank Account (Cancelled check leaf, Bank Statement(attested by the banker)/Bank Passbook (attested by the banker)/Letter from Bank).

In Person Verification (IPV)

In person verification will be carried out by the staff along with the Authorised Person and stamp should be affixed for in person verification.

Demat Account Opening

After completion of the above process back office at HO will upload details to depositories and then the account number is provided to the client with CMR copy and DIS book